

FSS Daily Focus

กลยุทธ์วันนี้ >> Short-term Trading//Accumulate on Weakness

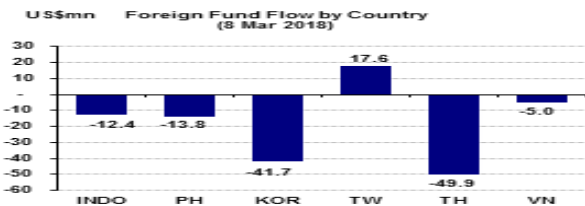
2018SET Target : 1900

ตลาดหุ้นวันนี้ :

แนวโน้มตลาดวันนี้ :

กลยุทธ์ : # #
หุ้นเด่นเดือน มี.ค. : ADVANC, MINT, MTLs, PTTEP, SC

Fund Flow



Market Summary (Bloomberg)

	08-03-18	%1 Day	%WTD	%MTD
SET	1,778.90	-0.15	-1.83	-2.80
SET50	1,169.75	-0.02	-1.96	-2.97
Daily turnover (Bt mn)	71,855.90	(Bt mn)		
Market cap (t bn)	17,857.2	(Bt bn)		
Market P/E (x)	18.29	(x)		
Market P/BV (x)	2.07	(x)		
Market yield (%)	2.84	(%)		

Forward P/E (Bloomberg)

	2017E	2018E
SET	16.05	14.62
China	12.86	11.13
Hong Kong	12.15	10.99
Indonesia	16.42	14.74
Korea	9.61	8.98
Philippines	18.61	16.48
Taiwan	14.01	13.16
S&P500	17.53	15.88

Investors Summary (SET)

	08-03-18	Buy	Sell	Net
Foreign (Bt mn)	25,613.22	27,178.13	-1,564.91	
Proprietary (Bt mn)	8,702.18	10,190.37	-1,488.19	
Local Institution (Bt mn)	8,193.61	6,946.12	1,247.49	
Retail (Bt mn)	29,346.84	27,541.23	1,805.61	

SET50 Index Future - Contract (www.tfex.co.th)

	08-03-18	Buy	Sell	Net
Institution	58,122	57,143	979	
Foreign	38,678	26,962	11,716	
Local	131,397	144,092	-12,695	

Top 5 Short sell Turnover THBmn (SET)

Stock	8 Mar	7 Mar	6 Mar	5 Mar	2 Mar
EA	435.66	280.67	437.20	70.01	95.39
IRPC	127.12	42.20	7.04	4.89	0.80
PTTEP	120.20	141.72	167.61	164.15	151.47
BANPU	103.03	70.96	275.50	3.14	10.02
PTTGC	55.86	4.10	#N/A	8.22	5.99

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ประเด็นสำคัญวันนี้

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Tel: 02 -646-9966

www.finsyrus.com FB: Finansia Syrus Research

Equities Index	Last	%1 Day	%WTD	%M
SET	1,778.90	-0.15	-1.83	-2.80
SET50	1,169.75	-0.02	-1.96	-2.97
Dow Jones 30	24,895.21	0.38	1.46	-0.54
S&P 500	2,738.97	0.45	1.77	0.93
NASDAQ Comp	7,427.95	0.42	2.34	2.13
FTSE 100	7,203.24	0.63	1.89	-0.40
Hang Seng	30,654.52	1.52	1.12	0.26
Nikkei 225	21,368.07	0.54	3.06	-1.08
Shanghai Comp	3,288.41	0.51	1.04	0.89
Weighted Taiwan	10,823.24	0.73	1.70	0.60
KOSPI	2,433.08	1.30	2.89	1.82
Straits Times	3,480.44	0.86	0.28	-0.83
Kuala Lumpur Comp	1,839.62	0.09	-0.65	-0.66
Jakarta Comp	6,443.02	1.17	-2.12	-2.34
Philippines Comp	8,381.85	-0.27	-0.74	-0.94
S&P ASX 200	5,942.87	0.54	0.78	-0.68
VIX Index	16.54	-6.87	-15.57	-16.68

MSCI Indices	Close	%1 Day	%5 Day	%1 M
MSCI AC World	519.65	0.45	1.62	3.74
MSCI Asia Pac Ex Japan	575.97	0.87	0.85	3.86
MSCI Asia Ex Japan	728.00	1.02	0.96	4.52
MSCI EM Asia	599.64	0.92	1.15	4.46
MSCI Thailand	643.07	0.02	-2.76	2.35

Foreign Fund Flows (US Million)	Last	WTD	MTD	YTD
India	-93.10	-30.76	34.21	142.07
Indonesia	-12.39	-259.93	-358.61	-986.65
Philippines	-13.76	-39.23	-61.92	-312.34
Korea	114.20	-304.99	-432.77	-1,067.89
Taiwan	17.60	-270.16	-946.15	-1,570.54
Thailand	-49.92	-212.25	-326.19	-1,813.03
Vietnam	-5.02	2.35	-10.61	505.49
Total	-42.39	-1,114.97	-2,102.04	-5,102.89

Source: Bloomberg

TFEX Market				
Symb	Settle	Change	Vol ('000)	OI ('000)
S50H18	1,173.10	9.40	201,414	294,294
S50J18	1,169.40	10.80	34	62
S50K18	1,170.20	9.30	1	24
S50M18	1,167.60	8.40	23,440	47,065
S50U18	1,165.90	8.40	2,312	7,627
S50Z18	1,169.10	7.20	694	2,224

source: Aspen (F9 page 25200)

NVDR TOPBUY

Stock	Net Value (Bt m)	Close 08-03-18	% change
AH	450.93	34.50	-2.82
PTT	314.51	532.00	-1.48
PTTEP	210.35	112.50	0.90
IRPC	147.23	7.55	-1.31
BJC	135.89	59.25	2.16
SCB	127.17	146.50	-0.34
GLOW	115.27	86.50	2.98
TASCO	95.44	19.50	2.63
TISCO	91.69	87.00	0.00
BDMS	81.51	23.10	3.13

NVDR TOPSELL

Stock	Net Value (Bt m)	Close 08-03-18	% change
BANPU	-548.57	21.50	1.42
AOT	-207.46	68.00	-0.37
IVL	-173.23	52.50	1.45
SCC	-166.74	488.00	0.41
KTB	-161.82	19.90	0.00
EA	-107.92	49.50	-2.46
PTTGC	-82.83	93.00	1.64
KKP	-81.19	75.25	-1.63
GPSC	-72.38	72.75	3.56
AMATA	-71.74	22.30	5.19

Currency Markets	Current	Previous	%change
Bt/ US\$*	31.38	31.38	0.00
US\$ / Euro	1.23	1.23	-0.10
Yen / US\$	106.92	106.23	-0.65
Yuan / US\$	6.35	6.34	-0.12

Commodity Prices	Current	Previous	%change
Crude Oil	60.46	60.12	0.57
Gold (COMEX)	1,318.80	1,321.70	-0.22
BDI	1,191.00	1,212.00	-1.73
ZINC	3,230.00	3,260.00	-0.92
CRB index	193.66	194.44	-0.40

Source: Bloomberg *onshore rate

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** Cash Balance 311

Cash Balance		
(Col= excluded from credit limit ; xNet= prohibit Net settlement)		
Stocks (Rank A-Z)	Start Date	End Date
ASAP	(T/O)	
DDD	(T/O)	
GULF	(T/O)	
HUMAN	(T/O)	
JKN	(T/O)	
KCM	(T/O)	
SOLAR	(T/O)	
TTCL	(T/O)	

Cash Balance		
(Col= excluded from credit limit ; xNet= prohibit Net settlement)		
Stocks (Rank A-Z)	Start Date	End Date

DISCLAIMER:

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