

Commodity WoW

30 January 2018

	Last Price 26-Jan-18	Net Change W-W	%change W-W	% change 2017YTD	Avg. 4Q16	Avg. 1Q17	Avg. 2Q17	Avg. 3Q17	Avg. 4Q17	Avg. 1Q18
Oil and Gas										
PTTEP										
Brent (USD/BBL)	70.5	1.9	2.8%	1.1%	51.2	54.7	50.7	52.5	62.0	69.2
WTI (USD/BBL)	66.1	2.8	4.4%	1.7%	49.3	52.0	48.1	48.3	55.8	63.8
Dubai (USD/BBL)	66.3	0.5	0.8%	5.4%	48.3	53.4	49.7	50.3	59.1	65.9
Naphtha (USD/Ton)	600.0	-7.8	-1.3%	-1.5%	452.1	495.6	440.5	468.9	574.8	604.2
Refinery & Petrochemical										
IRPC&TOP										
Propylene (USD/Ton)	1,075.0	80.0	8.0%	3.2%	806.2	894.2	815.4	887.7	918.5	1,010.0
Ethylene (USD/Ton)	1,305.0	-50.0	-3.7%	3.0%	1,030.4	1,166.5	1,033.5	1,138.5	1,264.6	1,346.3
Dubai (USD/BBL)	66.3	0.5	0.8%	5.4%	48.3	53.4	49.7	50.3	59.1	65.9
GRM - Singapore refinery	6.2	0.1	2.3%	-9.9%	6.7	6.5	6.5	8.4	7.2	6.0
Paraxylene(USD/Ton)	885.0	10.0	1.1%	1.2%	725.0	795.4	720.8	744.6	802.7	870.0
Benzene(USD/Ton)	955.0	10.0	1.1%	1.1%	727.3	911.2	763.1	758.5	838.1	920.0
Spread Paraxylene - Naptha	285.0	17.8	6.7%	8.3%	272.9	299.8	280.3	275.7	227.9	265.8
Spread Benzene - Naptha	355.0	17.8	5.3%	7.3%	275.2	415.6	322.6	289.6	263.3	315.8
Petrochemical&Plastics										
PTTGC										
Ethylene(USD/Ton)	1,305.0	-50.0	-3.7%	3.0%	1,030.4	1,166.5	1,033.5	1,138.5	1,264.6	1,346.3
HDPE(USD/Ton)	1,330.0	10.0	0.8%	0.0%	1,150.0	1,180.8	1,127.7	1,150.8	1,259.6	1,306.3
MEG(USD/Ton)	1,005.0	-10.0	-1.0%	3.6%	750.4	869.6	746.2	886.5	913.1	1,010.0
Paraxylene (USD/Ton)	885.0	10.0	1.1%	1.2%	725.0	795.4	720.8	744.6	802.7	870.0
Benzene(USD/Ton)	955.0	10.0	1.1%	1.1%	727.3	911.2	763.1	758.5	838.1	920.0
Spread Ethylene - Naptha	705.0	-42.2	-5.6%	6.9%	578.2	671.0	593.0	669.6	689.9	742.0
Spread HDPE - Naptha	730.0	17.8	2.5%	1.4%	697.9	685.2	687.2	681.9	684.9	702.0
Spread MEG - 0.63Ethylene	182.9	21.5	13.3%	8.0%	101.2	134.7	95.1	169.3	116.4	161.9
Spread Paraxylene - Naptha	285.0	17.8	6.7%	8.3%	272.9	299.8	280.3	275.7	227.9	265.8
Spread Benzene - Naptha	355.0	17.8	5.3%	7.3%	275.2	415.6	322.6	289.6	263.3	315.8
TPC&VNT										
PVC(USD/Ton)	930.0	10.0	1.1%	0.6%	931.5	929.2	868.8	907.7	878.8	908.8
Spread PVC - 0.5Ethylene	441.3	21.5	5.1%	-1.0%	466.5	383.7	384.8	456.9	423.7	426.9
IVL										
PTA (USD/Ton)	755.0	15.0	2.0%	2.1%	626.9	676.2	635.8	661.9	700.4	747.5
Agriculture&Food										
CPF&GFPT&CFRESH										
Shrimp (Bt/Kg)	185.0	0.0	0.0%	2.7%	181.0	217.1	171.7	175.7	176.9	185.0
Swine (Bt/Kg)	49.5	2.0	4.0%	19.3%	62.6	59.0	64.9	60.5	49.2	45.1
Chicken (Bt/Kg)	31.5	0.0	0.0%	0.0%	33.6	36.5	39.7	37.6	32.3	31.5
TUF										
Tuna (US\$/Ton)	1,800.0	0.0	0.0%	5.9%	1,508.0	1,633.3	1,763.0	2,010.0	2,033.0	-
STA&TRUBB										
TSR20 - SICOM (Cent/kg)	152.5	-0.8	-0.5%	-0.9%	185.5	208.4	152.2	153.0	143.8	150.5
RSS3 - Songkhla (Bt/Kg)	47.3	-2.8	-5.9%	-0.9%	64.0	82.3	66.9	55.9	47.8	47.6
KSL										
Sugar (Cent/lb)	13.4	0.1	0.8%	-0.5%	19.1	19.3	15.9	14.7	14.6	14.0
TVO										
Soybean (US\$/bushel)	9.9	0.1	0.8%	0.9%	9.9	10.1	9.6	9.9	9.9	9.7
Shipping										
TTA & PSL										
BDI (Avg all main sizes)	1,219.0	94.0	8.4%	0.4%	998.7	957.9	1,000.0	1,156.1	1,497.1	1,248.5
BSI (50,000 - 60,000 DWT)	881.0	0.0	0.0%	0.0%	812.6	783.5	881.0	881.0	881.0	881.0

Comments:

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DISCLAIMER: fl 7 #

fl 7 Market Maker) fl Derivative Warrants)

Thai Institute of Directors Association (IOD) - Corporate Governance Report Rating 2017

100-90
80-89
70-79
60-69
50-59
<50



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IOD (IOD Disclaimer)

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