

	-- Share price --		Up (down) side (%)	Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		--- ROE ---		--- Net income(BBG) ---		
	Current (THB)	Target (THB)			23 (THB m)	24E (THB m)	25E (THB m)	24E (%)	25E (%)	24E (x)	25E (x)	24E (x)	25E (x)	24E (%)	25E (%)	24E (%)	25E (%)	2024E (THB m)	2025E (THB m)	
<b>SET Index</b>	<b>1,383</b>	<b>1,470</b>	<b>6</b>	<b>472,702</b>						<b>16.9</b>	<b>15.5</b>									
Coverage				279,994	534,574	636,418	696,713	19.1	9.5	15.9	14.5	1.6	1.5	3.1	3.3	10.2	10.6			
CoverageEnergy				231,254	390,165	495,316	548,024	27.0	10.6	16.9	15.3	1.6	1.6	2.9	3.2	9.9	10.4			
CoverageBank				239,367	339,187	438,702	488,463	29.3	11.3	19.7	17.7	2.1	2.0	2.5	2.8	11.2	11.7			
<b>Banks</b>				<b>40,628</b>	<b>195,387</b>	<b>197,716</b>	<b>208,250</b>	<b>(0.8)</b>	<b>5.3</b>	<b>9.0</b>	<b>8.6</b>	<b>0.8</b>	<b>0.7</b>	<b>5.4</b>	<b>5.7</b>	<b>8.5</b>	<b>8.6</b>			
BBL TB	BUY	139.00	191.00	37	7,324	41,635	42,037	43,779	1.0	4.1	6.3	6.1	0.5	0.4	4.7	4.8	7.7	7.6	43,393	44,537
KBANK TB	HOLD	134.00	140.00	4	8,764	42,405	41,942	45,100	(1.1)	7.5	7.7	7.2	0.6	0.6	4.9	5.2	7.7	8.0	44,417	47,446
KKP TB	HOLD	52.75	50.60	(4)	1,233	5,443	5,798	6,165	6.5	6.3	7.7	7.2	0.7	0.7	6.2	6.6	9.3	9.3	5,682	6,561
KTB TB	BUY	17.00	19.90	17	6,558	36,616	37,621	38,760	2.7	3.0	6.3	6.1	0.6	0.5	5.2	5.4	9.1	8.8	39,582	40,893
SCB TB	BUY	106.50	120.00	13	9,898	43,523	44,063	46,949	1.2	6.5	8.1	7.6	0.7	0.7	9.8	10.5	9.1	9.5	44,177	46,208
TISCO TB	HOLD	98.25	97.00	(1)	2,171	7,302	6,732	6,785	(7.8)	0.8	11.7	11.6	1.8	1.8	7.9	7.9	15.7	15.5	6,991	7,076
TTB TB	BUY	1.75	2.24	28	4,679	18,463	19,523	20,713	5.7	6.1	8.7	8.2	0.7	0.7	6.3	6.7	8.4	8.5	20,403	21,689
<b>Diversified financials</b>				<b>12,457</b>	<b>30,147</b>	<b>32,844</b>	<b>37,376</b>	<b>8.9</b>	<b>13.8</b>	<b>13.7</b>	<b>12.1</b>	<b>1.7</b>	<b>1.6</b>	<b>2.5</b>	<b>2.2</b>	<b>13.2</b>	<b>13.7</b>			
AEONTS TB	HOLD	161.50	170.00	5	1,114	3,249	3,245	3,440	(0.1)	6.0	12.4	11.7	1.5	1.4	3.4	3.6	12.8	12.6	2,895	3,578
ASK TB	HOLD	15.20	18.00	18	221	1,219	875	1,014	(28.2)	15.9	9.2	7.9	0.7	0.7	6.5	6.3	8.1	9.1	749	968
BAM TB	HOLD	8.95	8.75	(2)	798	1,534	1,779	1,899	16.0	6.8	16.3	15.2	0.7	0.6	4.2	4.3	4.1	4.3	1,930	2,203
CHAYO TB	HOLD	4.00	4.20	5	126	391	291	451	(25.7)	55.1	15.7	10.1	1.2	1.0	1.7	1.5	8.1	11.1	336	410
JMT TB	HOLD	17.70	19.00	7	713	2,011	1,741	2,048	(13.4)	17.6	14.8	12.6	1.0	0.9	4.0	4.8	6.5	7.4	2,200	2,563
KTC TB	HOLD	43.50	46.00	6	3,096	7,295	7,674	7,998	5.2	4.2	14.6	14.0	2.8	2.5	3.1	3.2	20.3	19.0	7,710	8,807
MTC TB	BUY	46.50	50.00	8	2,721	4,906	6,292	7,858	28.2	24.9	15.7	12.5	2.6	2.2	0.6	0.7	18.1	19.0	5,840	7,084
SAK TB	HOLD	5.45	5.28	(3)	315	750	831	949	10.8	14.3	13.7	12.0	1.8	1.7	3.0	3.5	13.7	14.4	863	1,022
SAWAD TB	HOLD	41.50	40.00	(4)	1,730	5,001	5,445	6,169	8.9	13.3	11.5	10.2	2.0	1.7	4.3	1.0	18.4	18.2	5,618	6,374
TIDLOR TB	BUY	20.90	27.00	29	1,621	3,790	4,671	5,551	23.2	18.8	13.0	11.0	1.9	1.7	2.3	2.7	15.4	16.2	4,680	5,617
<b>Commerce</b>				<b>39,099</b>	<b>51,112</b>	<b>60,783</b>	<b>69,192</b>	<b>18.9</b>	<b>13.8</b>	<b>23.3</b>	<b>20.5</b>	<b>2.4</b>	<b>2.3</b>	<b>2.4</b>	<b>2.7</b>	<b>10.6</b>	<b>11.5</b>			
COM7 TB	BUY	19.00	22.50	18	1,251	2,857	2,988	3,246	4.6	8.6	15.3	14.0	4.9	4.2	3.7	3.7	34.3	32.0	3,040	3,394
CPALL TB	BUY	59.00	79.00	34	14,630	18,136	23,640	27,447	30.3	16.1	22.2	19.3	4.7	4.2	2.2	2.6	20.2	21.2	22,374	25,583
CPAXT TB	BUY	30.50	36.00	18	8,907	8,777	10,653	12,512	21.4	17.5	30.3	25.8	1.1	1.1	2.3	2.7	3.6	4.2	10,816	12,502
CRC TB	BUY	32.50	44.00	35	5,410	7,868	9,021	10,077	14.6	11.7	21.7	19.5	2.7	2.5	1.9	2.1	12.9	13.3	9,052	10,487
DOHOME TB	HOLD	12.40	11.80	(5)	1,105	532	975	1,255	83.1	28.8	41.1	31.9	3.0	2.8	0.3	0.7	7.7	9.2	966	1,245
GLOBAL TB	HOLD	16.80	17.30	3	2,412	2,671	2,956	3,327	10.7	12.6	29.6	26.3	3.5	3.3	1.4	1.5	12.3	12.9	2,947	3,371
HMPRO TB	BUY	10.20	13.60	33	3,703	6,442	6,839	7,243	6.1	5.9	19.6	18.5	5.0	4.8	4.2	4.4	26.1	26.4	6,997	7,609
ILM TB	BUY	20.80	26.70	28	290	726	786	854	8.3	8.6	13.4	12.3	1.7	1.6	5.2	5.7	12.9	13.5	816	895
MEGA TB	BUY	40.25	56.00	39	969	2,699	2,444	2,598	(9.4)	6.3	14.4	13.5	3.5	3.4	3.8	4.1	25.5	25.7	2,499	2,657
MOSHI TB	BUY	46.25	66.00	43	421	402	480	632	19.5	31.8	31.8	24.1	6.9	6.2	1.6	2.5	22.8	26.9	502	647
<b>Food &amp; Beverage</b>				<b>18,102</b>	<b>(25,371)</b>	<b>33,255</b>	<b>39,274</b>	<b>(231.1)</b>	<b>18.1</b>	<b>19.7</b>	<b>16.7</b>	<b>1.5</b>	<b>1.5</b>	<b>3.2</b>	<b>3.5</b>	<b>7.7</b>	<b>8.9</b>			
BTG TB	BUY	23.80	25.00	5	1,271	(1,310)	2,752	3,158	nm	14.7	17.3	15.1	1.7	1.6	2.4	2.8	10.6	11.4	2,093	3,023
CBG TB	BUY	69.00	70.00	1	1,905	1,924	2,481	2,663	28.9	7.3	27.8	25.9	5.3	4.8	1.8	1.9	20.2	19.5	2,427	2,757
CPF TB	BUY	22.50	20.00	(11)	5,119	(22,000)	8,282	11,557	nm	39.5	22.9	16.4	0.8	0.8	2.7	3.1	3.4	4.7	7,112	9,448
ICHI TB	BUY	18.20	21.00	15	653	1,100	1,182	1,253	7.4	6.0	20.0	18.9	4.1	4.2	5.5	5.8	20.4	22.1	1,232	1,336
ITC TB	BUY	21.20	27.00	27	1,756	2,312	3,217	3,705	39.1	15.2	19.8	17.2	2.6	2.5	3.5	4.1	13.6	15.1	2,986	3,370
KCG TB	BUY	10.60	12.00	13	159	293	330	384	12.8	16.2	17.5	15.0	2.0	1.9	2.4	2.8	11.8	12.8	369	427
M TB	BUY	33.25	47.00	41	845	1,682	1,755	1,896	4.3	8.0	17.4	16.2	2.2	2.1	4.9	5.0	12.6	13.3	1,706	1,831
NSL TB	BUY	30.75	36.00	17	255	333	434	508	30.2	17.1	21.3	18.2	5.3	4.7	2.8	3.2	26.3	27.5	451	524
OSP TB	BUY	21.50	24.50	14	1,783	2,175	2,623	2,771	20.6	5.6	24.6	23.3	3.7	3.7	3.7	3.9	15.6	15.9	2,772	3,021
RBF TB	HOLD	10.10	11.00	9	558	666	760	898	14.2	18.1	26.6	22.5	4.0	3.7	2.1	2.4	15.3	16.9	806	938
SAPPE TB	BUY	100.00	108.00	8	851	1,085	1,335	1,504	23.1	12.7	23.1	20.5	7.4	6.8	3.2	3.7	33.5	34.7	1,321	1,552
SNNP TB	BUY	16.00	22.00	38	424	636	785	885	23.4	12.8	19.6	17.3	4.5	4.3	3.6	4.0	23.8	25.5	753	845
TFG TB	BUY	4.02	4.80	19	627	(496)	2,102	2,319	nm	10.3	11.8	11.7	1.6	1.6	3.8	3.8	14.5	14.3	1,677	2,186
TU TB	BUY	15.30	17.30	13	1,840	(13,933)	5,043	5,593	nm	10.9	14.1	12.7	1.2	1.2	3.9	4.3	8.7	9.5	5,712	6,452
ZEN TB	BUY	6.90	10.30	49	57	162	172	180	6.4	4.4	12.0	11.5	1.4	1.3	4.6	4.8	12.0	11.9	142	153
<b>Property</b>				<b>15,261</b>	<b>39,740</b>	<b>41,997</b>	<b>44,549</b>	<b>5.7</b>	<b>6.1</b>	<b>13.2</b>	<b>12.4</b>	<b>1.4</b>	<b>1.3</b>	<b>3.5</b>	<b>3.7</b>	<b>10.8</b>	<b>10.7</b>			
AP TB	BUY	9.25	13.20	43	803	6,043	6,164	6,330	2.0	2.7	4.7	4.6	0.7	0.6	7.6	7.8	14.4	13.5	6,099	6,404
ASW TB	BUY	8.00	9.50	19	199	818	1,121	1,326	37.0	18.4	6.7	5.7	1.0	0.9	6.5	7.1	16.2	17.4	1,121	1,326
AWC TB	BUY	4.06	5.50	35	3,587	1,134	2,193	2,621	93.3	19.5	59.3	49.6	1.4	1.4	0.7	0.8	2.5	2.8	2,341	3,161
BRI TB	HOLD	5.75	7.20	25	135	1,081	836	879	(22.7)	5.2	5.9	5.6	0.9	0.8	8.5	9.0	15.0	14.7	995	839
CPN TB	BUY	62.75	83.00	32	7,774	14,991	15,858	17,107	5.8	7.9	17.8	16.5	2.8	2.6	2.8	3.0	16.5	16.4	16,100	17,400
NOBLE TB	REDUCE	3.58	3.70	3	135	655	680	760	3.9	11.7	7.2	6.5	0.7	0.7	8.5	9.3	10.3	11.1</		

17/05/2024	-- Share price --			Market Cap (USD m)	----- Recurring net profit -----			-Net profit growth-		----- P/E -----		--- PBV ---		----- Div yld -----		----- ROE -----		--- Net income(BBG) ---			
	Current	Target	Up (down)		23	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	24E	25E	2024E	2025E		
	(THB)	(THB)	(%)		(THB m)	(THB m)	(THB m)	(%)	(%)	(x)	(x)	(x)	(x)	(%)	(%)	(%)	(%)	(THB m)	(THB m)		
<b>SET Index</b>	<b>1,383</b>	<b>1,470</b>	<b>6</b>	<b>472,702</b>					<b>16.9</b>	<b>15.5</b>											
<b>Automotive</b>				<b>914</b>	<b>4,651</b>	<b>4,897</b>	<b>5,397</b>	<b>5.3</b>	<b>10.2</b>	<b>6.8</b>	<b>6.1</b>	<b>0.7</b>	<b>0.7</b>	<b>6.7</b>	<b>7.4</b>	<b>10.8</b>	<b>11.4</b>				
AH TB	BUY	21.30	35.00	64	209	1,771	1,709	1,866	(3.5)	9.2	4.4	4.1	0.6	0.6	7.5	8.1	15.0	14.9	1,648	1,782	
IRC TB	HOLD	13.70	15.00	9	73	160	166	205	3.9	23.2	15.9	12.9	0.7	0.6	3.2	3.9	4.2	5.0	166	205	
SAT TB	BUY	15.30	23.00	50	180	979	1,066	1,110	8.9	4.1	6.1	5.9	0.7	0.7	10.6	11.0	12.5	12.4	903	981	
STANLY TB	BUY	214.00	240.00	12	453	1,742	1,955	2,216	12.3	13.3	8.4	7.4	0.8	0.7	5.4	6.1	9.2	10.2	1,811	1,933	
<b>Transportation</b>				<b>30,687</b>	<b>15,317</b>	<b>30,561</b>	<b>40,492</b>	<b>99.5</b>	<b>32.5</b>	<b>36.4</b>	<b>27.5</b>	<b>4.7</b>	<b>4.2</b>	<b>1.3</b>	<b>1.7</b>	<b>13.6</b>	<b>16.2</b>				
AAV TB	BUY	2.26	3.10	37	802	110	1,964	2,263	1,691.5	15.2	14.8	12.8	2.8	2.4	2.7	3.1	20.9	20.4	1,720	2,298	
AOT TB	BUY	67.00	75.00	12	26,420	9,247	19,480	27,869	110.7	43.1	49.1	34.3	7.4	6.4	0.9	1.3	16.2	20.0	21,745	27,963	
BA TB	BUY	18.70	22.00	18	1,084	1,653	2,342	2,502	41.7	6.8	16.8	15.7	2.3	2.3	6.3	6.5	13.7	14.5	2,308	2,487	
PRM TB	BUY	7.35	10.00	36	475	1,844	2,012	2,190	9.1	8.9	9.1	8.4	1.5	1.4	4.9	5.4	16.7	16.9	2,009	2,202	
PSL TB	BUY	10.00	10.30	3	430	661	1,121	1,404	69.4	25.3	13.9	11.1	1.0	0.9	3.6	4.5	6.9	8.5	1,390	1,542	
SAV TB	BUY	21.90	25.00	14	387	280	436	570	55.8	30.6	32.1	24.6	8.8	6.9	1.9	2.1	30.5	31.6	448	583	
SJWD TB	BUY	14.00	23.00	64	700	778	1,179	1,373	51.4	16.5	21.5	18.5	1.1	1.1	1.9	2.2	5.2	6.0	1,101	1,353	
TTA TB	BUY	7.75	8.00	3	390	744	2,027	2,323	172.6	14.6	7.0	6.1	0.5	0.5	1.7	2.0	7.9	8.4	2,007	2,328	
<b>ICT</b>				<b>540</b>	<b>1,491</b>	<b>1,689</b>	<b>1,963</b>	<b>13.2</b>	<b>16.3</b>	<b>11.6</b>	<b>10.0</b>	<b>1.3</b>	<b>1.3</b>	<b>4.5</b>	<b>5.2</b>	<b>11.7</b>	<b>13.0</b>				
GABLE TB	BUY	4.36	5.50	26	84	252	258	304	2.3	18.0	11.9	10.0	1.4	1.5	4.2	5.0	12.0	14.6	276	313	
ILINK TB	BUY	7.20	9.50	32	108	532	502	552	(5.6)	10.0	7.8	7.1	0.9	0.9	5.3	5.6	12.0	12.6	495	512	
ITEL TB	BUY	2.54	4.00	57	97	275	319	361	16.1	12.9	11.0	9.8	0.9	0.8	2.7	3.1	8.0	8.6	329	355	
SYNEX TB	BUY	10.70	13.00	21	250	433	610	747	40.8	22.5	14.9	12.1	2.1	2.0	4.9	5.9	14.5	16.7	558	649	
<b>Construction services</b>				<b>1,565</b>	<b>2,202</b>	<b>2,462</b>	<b>2,820</b>	<b>11.8</b>	<b>14.6</b>	<b>23.0</b>	<b>20.1</b>	<b>1.2</b>	<b>1.2</b>	<b>1.9</b>	<b>2.2</b>	<b>5.3</b>	<b>5.9</b>				
CK TB	BUY	22.50	26.00	16	1,052	1,452	1,812	2,022	24.8	11.5	21.0	18.9	1.4	1.4	1.9	2.1	7.0	7.4	1,848	2,124	
PYLON TB	HOLD	2.28	2.70	18	47	94	97	103	3.1	6.1	17.6	16.6	1.6	1.6	4.6	4.8	9.1	9.5	63	112	
SEAFCO TB	BUY	2.48	3.80	53	56	151	157	164	4.1	4.4	11.7	11.2	1.1	1.0	4.3	4.5	9.6	9.6	110	153	
STEC TB	REDUCE	9.75	9.60	(2)	410	504	395	532	(21.7)	34.6	37.7	28.0	0.8	0.8	1.3	1.8	2.2	2.9	549	666	
<b>Energy &amp; Utilities</b>				<b>48,740</b>	<b>144,409</b>	<b>141,102</b>	<b>148,689</b>	<b>(2.3)</b>	<b>5.4</b>	<b>12.5</b>	<b>11.9</b>	<b>1.4</b>	<b>1.3</b>	<b>3.9</b>	<b>4.1</b>	<b>11.3</b>	<b>11.1</b>				
BCP TB	BUY	40.25	42.70	6	1,602	7,592	7,567	7,304	(0.3)	(3.5)	7.3	7.6	0.8	0.7	3.4	3.3	10.7	9.6	10,097	10,656	
BCPG TB	BUY	6.60	15.10	129	546	1,731	1,986	2,172	14.7	9.4	9.7	8.8	0.6	0.6	4.1	4.5	6.5	6.8	1,049	1,130	
BGRIM TB	BUY	26.75	37.00	38	1,925	2,210	2,222	3,174	0.6	42.8	31.4	22.0	1.9	1.8	1.4	2.0	6.0	8.3	2,425	2,795	
BGSC TB	BUY	50.25	59.00	17	3,911	3,861	4,938	6,866	27.9	39.0	28.7	20.6	1.3	1.3	3.0	3.0	4.6	6.3	5,350	6,802	
GULF TB	BUY	42.00	54.00	29	13,603	16,381	18,824	23,694	14.9	25.9	26.2	20.8	3.8	3.4	1.9	2.4	15.0	17.2	18,547	21,425	
OR TB	HOLD	18.10	20.00	10	5,995	12,869	12,859	14,035	(0.1)	9.1	16.9	15.5	1.8	1.7	2.7	2.9	11.3	11.5	12,496	13,307	
PTPET TB	BUY	155.00	179.00	15	16,985	77,686	75,473	67,579	(2.8)	(10.5)	8.2	9.1	1.1	1.0	6.1	5.5	13.6	11.1	74,133	69,359	
SPPC TB	BUY	7.95	11.70	47	951	3,307	4,152	5,065	25.5	22.0	8.3	6.8	0.8	0.7	6.0	7.3	9.9	11.3	5,181	5,165	
TOP TB	BUY	52.25	56.80	9	3,222	18,771	13,080	18,800	(30.3)	43.7	8.9	6.2	0.7	0.6	5.7	8.1	7.8	10.6	15,443	21,332	
<b>Packaging</b>				<b>4,089</b>	<b>5,502</b>	<b>6,456</b>	<b>7,629</b>	<b>17.3</b>	<b>18.2</b>	<b>23.0</b>	<b>19.4</b>	<b>1.7</b>	<b>1.7</b>	<b>1.9</b>	<b>2.3</b>	<b>7.9</b>	<b>8.8</b>				
PJW TB	BUY	2.96	5.30	79	51	152	189	218	24.3	15.2	9.7	8.4	1.3	1.2	4.4	5.1	13.5	15.0	191	244	
SCGP TB	BUY	33.50	43.00	28	3,970	5,169	6,043	7,161	16.9	18.5	23.8	20.1	1.7	1.7	1.9	2.2	7.6	8.5	6,042	7,175	
SFLEX TB	BUY	3.16	5.60	77	68	181	224	250	23.4	11.6	11.6	10.4	2.5	2.5	3.5	3.9	22.1	24.2	224	249	
<b>Electronics</b>				<b>28,780</b>	<b>20,780</b>	<b>23,383</b>	<b>26,772</b>	<b>12.5</b>	<b>14.5</b>	<b>44.6</b>	<b>38.9</b>	<b>8.4</b>	<b>7.4</b>	<b>0.8</b>	<b>0.9</b>	<b>19.9</b>	<b>20.1</b>				
DELTA TB	REDUCE	76.75	61.00	(21)	26,426	17,201	19,157	21,931	11.4	14.5	50.0	43.7	12.0	10.1	0.6	0.7	26.0	25.1	19,654	22,750	
HANA TB	BUY	41.25	50.00	21	1,008	2,009	2,189	2,442	8.9	11.5	16.7	15.0	1.2	1.2	2.7	3.0	7.4	7.9	2,061	2,397	
KCE TB	HOLD	41.25	43.00	4	1,346	1,569	2,037	2,400	29.8	17.8	23.9	20.3	3.4	3.3	3.1	3.7	14.6	16.6	2,119	2,464	
<b>Professional Services</b>				<b>1,038</b>	<b>654</b>	<b>891</b>	<b>1,048</b>	<b>36.3</b>	<b>17.6</b>	<b>42.2</b>	<b>35.9</b>	<b>11.4</b>	<b>10.3</b>	<b>1.0</b>	<b>1.2</b>	<b>29.3</b>	<b>30.2</b>				
SISB TB	HOLD	40.00	42.00	5	1,038	654	891	1,048	36.3	17.6	42.2	35.9	11.4	10.3	1.0	1.2	29.3	30.2	903	1,155	
<b>Construct</b>				<b>2,170</b>	<b>4,625</b>	<b>5,374</b>	<b>5,744</b>	<b>16.2</b>	<b>6.9</b>	<b>14.6</b>	<b>13.7</b>	<b>1.6</b>	<b>1.5</b>	<b>3.3</b>	<b>3.6</b>	<b>11.4</b>	<b>11.5</b>				
EPG TB	BUY	6.50	11.00	69	502	1,232	1,441	1,573	16.9	9.2	12.6	11.6	1.5	1.4	4.6	5.2	11.8	12.3	1,446	1,581	
SCGD TB	BUY	7.90	12.00	52	360	775	1,327	1,474	71.3	11.1	9.8	8.8	0.6	0.6	3.1	3.4	6.6	6.9	1,175	1,384	
TOA TB	BUY	23.70	29.50	24	1,308	2,618	2,606	2,696	(0.4)	3.4	18.4	17.8	3.1	2.9	2.9	3.0	17.8	16.9	2,678	2,881	
<b>Agribusiness</b>				<b>457</b>	<b>1,377</b>	<b>1,478</b>	<b>1,588</b>	<b>7.4</b>	<b>7.4</b>	<b>11.2</b>	<b>10.4</b>	<b>0.9</b>	<b>0.8</b>	<b>2.2</b>	<b>2.4</b>	<b>8.1</b>	<b>8.2</b>				
GFPT TB	BUY	13.20	14.20	8	457	1,377	1,478	1,588	7.4	7.4	11.2	10.4	0.9	0.8	2.2	2.4	8.1	8.2	1,594	1,698	
<b>Property Fund &amp; REITs</b>				<b>2,081</b>	<b>4,741</b>	<b>5,597</b>	<b>6,167</b>	<b>18.0</b>	<b>10.2</b>	<b>11.6</b>	<b>10.5</b>	<b>0.8</b>	<b>0.8</b>	<b>9.6</b>	<b>11.1</b>	<b>7.6</b>	<b>7.6</b>				
AIMIRT TB	BUY	10.90	14.00	28	179	526	628	725	19.4	15.6	13.7	11.9	0.9	0.9	8.3	8.3	7.6	7.9	618	734	
CPNREIT TB	BUY	10.00	12.50	25	1,273	2,184	2,475	2,811	13.3	13.6	12.6	13.1	0.7	0.8	10.5	11.4	6.4	6.3	2,642	3,050	
LHHOTEL TB	BUY	11.20	14.50	29	324	949	1,375	1,485	44.8	8.0	8.5	7.9	0.9	0.9	10.5	10.7	11.2	11.9	1,365	1,436	
LHSC TB	BUY	9.85	12.00	22	133	522	549	562													